

### Client Information

Date: \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Preferred Gender/Pronoun: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone (Home): \_\_\_\_\_ Phone (cell): \_\_\_\_\_ Carrier: \_\_\_\_\_

May I call your home and leave a message? Yes \_\_\_\_\_ No \_\_\_\_\_

Employer or School: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Who is currently living in your home: \_\_\_\_\_

Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Major (or Chronic) Operations/Illnesses/Injuries: \_\_\_\_\_

Medications	Dosage(s)	Frequency	Effectiveness	Prescribing Physician
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\_\_\_\_\_

Past Therapists/Psychiatrists: \_\_\_\_\_

#### Primary Insurance Information

Name of insurance company: \_\_\_\_\_ Name of insured: \_\_\_\_\_

Insured's DOB: \_\_\_\_\_ Insured's relationship to client: \_\_\_\_\_

Policy ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

#### Secondary Insurance Information

Name of insurance company: \_\_\_\_\_ Name of insured: \_\_\_\_\_

Insured's DOB: \_\_\_\_\_ Insured's relationship to client: \_\_\_\_\_

Policy ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_